

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 31 DECEMBER 2009**
The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/12/09 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/08 RM'000
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	78,565	58,957
Investment Properties	14,379	14,366
Prepaid Lease Payment	10,569	10,700
Intangible Assets	2,030	2,030
Other Investments	2,570	4,790
Goodwill On Consolidation	61,216	61,216
Total Non-Current Assets	<u>169,329</u>	<u>152,059</u>
Current Assets		
Inventories	36,682	31,598
Debtors	164,354	202,274
Cash & cash equivalents	31,494	25,311
Total Current Assets	<u>232,530</u>	<u>259,183</u>
TOTAL ASSETS	<u><u>401,859</u></u>	<u><u>411,242</u></u>
EQUITY AND LIABILITIES		
Share Capital	102,850	102,850
Reserves	107,753	110,328
Shareholders' fund	210,603	213,178
Minority Interest	7,760	7,921
TOTAL EQUITY	218,363	221,099
Non-Current Liabilities		
Borrowings	47,441	37,681
Deferred taxation	4,807	4,774
	<u>52,248</u>	<u>42,455</u>
Current Liabilities		
Trade and Other Creditors	61,360	54,692
Overdraft & Short Term Borrowings	67,969	92,632
Taxation	1,919	364
	<u>131,248</u>	<u>147,688</u>
TOTAL LIABILITIES	183,496	190,143
TOTAL EQUITY AND LIABILITIES	<u><u>401,859</u></u>	<u><u>411,242</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.05</u>	<u>2.07</u>

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

OCB BERHAD
 (Company No: 3465-H)
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CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE YEAR ENDED 31 DECEMBER 2009
 The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	<u>Current Year Quarter</u>	<u>Preceding Year Corresponding Quarter</u>	<u>Current Year To Date</u>	<u>Preceding Year Corresponding Period</u>
	<u>31/12/09 RM'000</u>	<u>31/12/08 RM'000</u>	<u>31/12/09 RM'000</u>	<u>31/12/08 RM'000</u>
Revenue	127,880	169,677	566,563	695,846
Operating Expenses	(126,078)	(177,854)	(556,719)	(700,910)
Other Operating Income	301	4,178	1,134	5,099
Profit/(Loss) from Operations	2,103	(3,999)	10,978	35
Finance Costs	(1,876)	(2,469)	(7,711)	(8,767)
Investing Results	-	-	-	-
Profit/(Loss) before tax	227	(6,468)	3,267	(8,732)
Taxation	(1,486)	1,983	(4,403)	(158)
Net Profit/(Loss) for the period	<u>(1,259)</u>	<u>(4,485)</u>	<u>(1,136)</u>	<u>(8,890)</u>
Attributable to:				
Shareholders of the Company	(917)	(4,819)	(975)	(8,465)
Minority interest	(342)	334	(161)	(425)
Net Profit/(Loss) for the period	<u>(1,259)</u>	<u>(4,485)</u>	<u>(1,136)</u>	<u>(8,890)</u>
Earnings/(Loss) per share attributable to equity holders of the parent				
Basic (sen)	<u>(0.89)</u>	<u>(4.68)</u>	<u>(0.95)</u>	<u>(8.23)</u>

The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 31 DECEMBER 2009

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
12 Months Ended						
31 December 2009						
At 1 January 2009	102,850	255	110,073	213,178	7,921	221,099
Movements during the period	-	-	(975)	(975)	(161)	(1,136)
Dividend	-	-	(1,600)	(1,600)	-	(1,600)
Balance at 31 December 2009	<u>102,850</u>	<u>255</u>	<u>107,498</u>	<u>210,603</u>	<u>7,760</u>	<u>218,363</u>

12 Months Ended
31 December 2008

At 1 January 2008	102,850	255	120,319	223,424	8,433	231,857
Movements during the period	-	-	(8,465)	(8,465)	(425)	(8,890)
Dividend	-	-	(1,903)	(1,903)	-	(1,903)
Balance at 31 December 2008	<u>102,850</u>	<u>255</u>	<u>109,951</u>	<u>213,056</u>	<u>8,008</u>	<u>221,064</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 31 DECEMBER 2009
The figures have not been audited.

	12 Months ended 31/12/09 RM'000	12 Months ended 31/12/08 RM'000
Net profit before taxation	3,267	(8,732)
Adjustment for non-cash flow:		
Non-cash items	<u>12,764</u>	<u>13,931</u>
Operating profit before changes in working capital	16,031	5,199
Changes in working capital:		
Net Change in inventories	(5,084)	4,844
Net Change in receivables	37,920	22,949
Net Change in payables	<u>6,668</u>	<u>(7,390)</u>
Cash flows generated/(used in) operating activities	55,535	25,602
Interest paid	(7,711)	(8,767)
Interest received	133	251
Tax paid	<u>(2,599)</u>	<u>(4,448)</u>
Net cash flow generated/(used in) operating activities	45,358	12,638
Investing Activities		
Equity investments	-	-
Other investments	(21,548)	3,125
Net cash flows used in investing activities	<u>(21,548)</u>	<u>3,125</u>
Financing Activities		
Transactions with owners as owners	-	(1,903)
Bank borrowings	(13,315)	(14,950)
Net cash flows from financing activities	<u>(13,315)</u>	<u>(16,853)</u>
Net increase in cash and cash equivalent	10,495	(1,090)
Cash & cash equivalents at beginning of year	4,506	5,969
Cash & cash equivalents at end of period	<u><u>15,001</u></u>	<u><u>4,879</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	31,494	23,942
Bank overdraft (Note B9)	<u>(16,493)</u>	<u>(19,063)</u>
	<u><u>15,001</u></u>	<u><u>4,879</u></u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.